

October 5, 2010

Invoice No. 1773355  
4327 68911 / 68911-000002  
W6S

Sunwest Management, Inc.  
3723 Fairview Industrial Drive SE  
Salem, OR 97302

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For legal services rendered through September 30, 2010

**Restructuring**

<b><u>Date</u></b>	<b><u>Attorney</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/29/10	V. Steinmetz	4.00	Review and file documents concerning borrowers and lenders in preparation of closings.
07/30/10	V. Steinmetz	8.00	Review and file documents concerning borrowers and lenders in preparation of closings.
09/01/10	F. Weindling	2.00	Work on finalizing remaining open issues in connection with closing of 8 deferred properties. Ongoing correspondence regarding approval of Prudential documents, execution and delivery of same, finalization and approval of various balances, and execution and delivery of stipulation. Ongoing correspondence w/ I. Petrova regarding various post closing items.
09/01/10	K. Jiu	1.40	Conference with F. Weindling regarding post closing procedures; review closing documents
09/02/10	F. Weindling	0.70	Post closing wrap-up. Ongoing correspondence w/ I/ Petrova regarding finalization of various assumption documents and revision of minnetonka deed of trust medication so as to be in recordable form.
09/02/10	K. Jiu	0.60	Review closing documents

BILLS ARE DUE AND PAYABLE UPON RECEIPT  
THIS STATEMENT DOES NOT INCLUDE EXPENSES NOT YET RECEIVED BY THIS OFFICE  
WHICH MIGHT HAVE BEEN INCURRED DURING THE PERIOD COVERED BY THIS BILLING

Sunwest Management, Inc.

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
09/03/10	G. Yates	7.90	Work on fee applications; discuss issues with Mr. Foraker and Mr. Kennedy.
09/03/10	K. Jiu	2.20	Conference with F. Weindling regarding post closing procedures; review and electronic conversion of closing documents
09/08/10	K. Jiu	1.20	Electronic conversion of closing documents
09/09/10	K. Jiu	1.80	Upload loan modification documents to client document site
09/13/10	F. Weindling	1.50	Work in connection with trust-co modifications. Telephone conference with J. Cohen regarding HR industrial modification and with S. McIsaacs regarding French Quarter modification. Follow up on status of delivery of remaining executory agreements. Correspondence regarding status of Plainscapital assumption agreement.
09/15/10	G. Yates	1.90	Respond to various inquires on loan restructurings; attend to billing matters for CRO professionals; calls from secured lenders.
09/17/10	F. Weindling	2.00	Work on Trustco modification. Telephone conference w/ M. Isaacs regarding French Quarter. Telephone conference w/ T. Wettlaufer regarding Sequoia Springs Cottages Loan and FDIC or Bank contact for same. Post closing wrap-up. Correspondence w/ J. Gaz and I. Petrova regarding replacement guarantor for Eldorado Heights loan. Correspondence w/ T. Biesiadecki regarding documents on the FTP site.
09/17/10	K. Jiu	0.70	Compile closing documents; delivery of closing documents to new Borrower and Lender
09/21/10	K. Jiu	1.70	Retrieve and compile loan documents
09/24/10	K. Jiu	2.60	Retrieve and compile loan documents
09/27/10	F. Weindling	3.00	Work in preparation for closing on remaining deferred properties. Telephone conference w/ S. Westfield regarding bond holder approval to Eldorado modification and documentation required to proceed,. Telephone conference w/ I. Petrova regarding same. Post closing wrap-up. Work on regarding-execution of Fannie Mae modification agreements. Telephone conference w/ S. Dunn regarding status of various deferred properties.
09/27/10	K. Jiu	1.20	Retrieve and compile loan documents

Sunwest Management, Inc.

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>	
09/30/10	F. Weindling	4.00	Work in connection with Eldorado Heights modification, post closing work in connection with Fannie Mae and Selco modifications. Correspondence regarding status of Heron Pointe cottages modification.	
<b>Total Hours</b>		48.40		
<b>Total Fees</b>				\$15,850.00

**Timekeeper Summary**

G. Yates	-	9.80	hours at	\$450.00	per hour
F. Weindling	-	13.20	hours at	\$365.00	per hour
K. Jiu	-	13.40	hours at	\$230.00	per hour
V. Steinmetz	-	12.00	hours at	\$295.00	per hour

<u>Disbursements</u>	<u>Value</u>	
Local Messenger	7.25	
Courier/Messenger	62.04	
Online Research	7.76	
<b>Total Disbursements</b>		<u>77.05</u>
<b>Total Fees And Disbursements This Statement</b>		<u>\$15,927.05</u>

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**INVOICE SUMMARY**

Total Fees	\$15,850.00
Total Disbursements	<u>77.05</u>
Total Fees and Disbursements This Statement	<u>\$15,927.05</u>

**PLEASE RETURN THIS COPY WITH YOUR PAYMENT**

**PAYMENT BY CHECK VIA STANDARD MAIL:**

Seyfarth Shaw LLP  
3807 Collections Center Drive  
Chicago, IL 60693

**PAYMENT BY CHECK VIA OVERNIGHT MAIL:**

Bank of America Lockbox Services  
3807 Collections Center Drive  
Chicago, IL 60693

**PAYMENT BY WIRE TO:**

Bank Name: Bank of America  
Account Name: Seyfarth Shaw LLP Operating Account  
Account Number: 5201743357  
ABA Wire Payment Number: 026-009-593  
ABA ACH Payment Number: 081-904-808  
Swift Code: BOFAUS3N

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## ACCOUNTS RECEIVABLE SUMMARY

A review of our records reflects the following invoice(s) remain unpaid. Please remit your payment promptly.

<i>Date</i>	<i>Invoice</i>	<i>Invoice Amount</i>	<i>Payment Received</i>	<i>Balance</i>
07/15/10	1744117	\$212,546.96	-\$38,426.36	\$174,120.60
08/11/10	1753774	\$337,875.50	\$0.00	\$337,875.50
08/30/10	1760828	\$54,349.89	\$0.00	\$54,349.89
09/15/10	1765674	\$41,058.23	\$0.00	\$41,058.23

If you have any questions with regard to the amount as stated, please contact Kathy Hobbs in our Finance Department at 312-460-6046.

## PLEASE RETURN THIS COPY WITH YOUR PAYMENT

<b>PAYMENT BY CHECK VIA STANDARD MAIL:</b> Seyfarth Shaw LLP 3807 Collections Center Drive Chicago, IL 60693	<b>PAYMENT BY WIRE TO:</b> Bank Name: Bank of America Account Name: Seyfarth Shaw LLP Operating Account Account Number: 5201743357 ABA Wire Payment Number: 026-009-593 ABA ACH Payment Number: 081-904-808 Swift Code: BOFAUS3N
<b>PAYMENT BY CHECK VIA OVERNIGHT MAIL:</b> Bank of America Lockbox Services 3807 Collections Center Drive Chicago, IL 60693	